ORDER BY THE BOARD OF TRUSTEES OF HIGHLAND PARK INDEPENDENT SCHOOL DISTRICT CALLING A BOND ELECTION TO BE HELD WITHIN SAID DISTRICT; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO

WHEREAS, the Board of Trustees (the “Board”) of the Highland Park Independent School District (the “District”) hereby finds and determines that it is necessary and advisable to call and hold an election for and within the District on the bond proposition hereinafter set forth (the “Proposition”); and

WHEREAS, the Board hereby finds and determines that said election shall be held on a uniform election date established by Section 41.001(a), Texas Election Code, as amended, as required by Texas law; and

WHEREAS, the Board hereby finds and declares that the meeting at which this Order is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended; therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF HIGHLAND PARK INDEPENDENT SCHOOL DISTRICT:

Section 1. Findings. The statements contained in the preamble of this Order are true and correct and are hereby adopted as findings of fact and as part of the operative provisions hereof.

Section 2. Election Ordered; Date; Proposition. An election (the “Election”) shall be held for and within the District on Tuesday, November 3, 2015 (“Election Day”), a uniform election date established by Section 41.001(a) of the Texas Election Code, as amended (the “Code”). At the Election the following proposition (the “Proposition”) shall be submitted to the qualified voters of the District in accordance with law:

PROPOSITION NO. 1

“SHALL THE BOARD OF TRUSTEES OF HIGHLAND PARK INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT OF $361,400,000 FOR THE CONSTRUCTION, IMPROVEMENT, RENOVATION AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT AND ACQUIRING REAL PROPERTY THEREFOR, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS
SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE IMPOSED, ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?”

Section 3. Official Ballot. (a) Voting at the Election and early voting therefor, shall be by the use of the lawfully approved County voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote “FOR” or “AGAINST” the aforesaid Proposition which shall be set forth on the ballots substantially in the following form:

PROPOSITION NO. 1

☐ FOR "THE ISSUANCE OF $361,400,000 BONDS FOR THE PURPOSE OF CONSTRUCTION, IMPROVEMENT, RENOVATION AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT AND ACQUIRING REAL PROPERTY THEREFOR, AND THE LEVYING OF A TAX IN PAYMENT THEREOF”

☐ AGAINST

Section 4. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5. Election Precincts, Voting Locations and Voting Hours on Election Day. The voting precincts and polling places for the Election are hereby designated to be those municipal voting precincts identified by their respective district precinct numbers as determined by the Elections Administrator. Such precincts and locations are listed on Exhibit A attached hereto, which is incorporated herein by reference and made a part hereof for all purposes; provided, however, such precincts and locations may be changed if so directed by the Elections Administrator without further action of the District. The Elections Administrator is hereby authorized and directed to make such changes in polling locations as may be necessary for the proper conduct of the Election. Each polling place shall be open from 7:00 A.M. to 7:00 P.M. on the date of the Election.
Section 6. Early Voting Locations Dates and Times. (a) The Elections Administrator is hereby appointed as Early Voting Clerk for the Election. The early voting place and the address for early voting by mail for the Election are hereby designated as set forth in Exhibit A; provided, however, such locations may be changed if so directed by the Elections Administrator without further action of the District. The Elections Administrator is hereby authorized and directed to make such changes in locations as may be necessary for the proper conduct of the Election. The Elections Administrator and/or Early Voting Clerk are hereby authorized to appoint the members of the Early Voting Ballot board and the presiding judge and alternate judge in accordance with the requirements of the Code.

(b) Early voting by personal appearance shall be conducted on the days and during the hours set forth in Exhibit A.

(c) Applications for early voting by mail shall be submitted to the Early Voting Clerk during the time period and at the address set forth in Exhibit A.

(d) Voting times may be changed if so directed by the Elections Administrator without further action of the District. The Elections Administrator is hereby authorized and directed to make such changes in voting hours as may be necessary for the proper conduct of the Election.

Section 7. Appointment of Election Officers. The Election shall be conducted under the jurisdiction of the Dallas County Elections Department (the “Elections Administrator”) pursuant to a Joint Election Contract (the “Contract”) by and among the Dallas County Elections Department, the District and other participating entities, if any, described in the Contract. The Superintendent or the Superintendent’s designee is authorized to amend or supplement the Contract to the extent required for the Election to be conducted in an efficient and legal manner as determined by the Elections Administrator.

Section 8. Notice of Election. Notice of the Election shall be given by: (i) publishing a substantial copy of this Order, in English and Spanish, one time not earlier than the thirtieth (30th) day nor later than the tenth (10th) day prior to the date set for the Election, in a newspaper published in the District, (ii) posting a copy of this Order, in English and Spanish on the bulletin board used for posting notices of meetings of the Board and in at least three (3) other public places within the boundaries of the District, not later than the twenty-first (21st) day prior to the date set for the Election and (iii) posting a copy of this Order, in English and Spanish, on the District’s website, prominently and together with the notice of the Election and the contents of the Proposition, not later than the twenty-first (21st) day prior to the date set for the Election through Election Day. Additionally, on Election Day and during early voting by personal appearance, this Order shall be posted in a prominent location at each polling place. Notice of the Election shall also be provided to the county clerk of Dallas County, Texas and the Dallas County voter registrar not later than the 60th day before the Election Day.

Section 9. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, and the Federal Voting Rights Act of 1965, as amended, including particularly Chapter 272 of the Code pertaining to bilingual requirements.
Section 10. Additional Information Required by Section 3.009 of the Election Code.

(a) As of the September 1, 2014, the first day of the District’s current fiscal year, the aggregate principal amount outstanding of unlimited-tax supported debt of the District was $92,730,000 and the aggregate amount of outstanding interest on such unlimited-tax supported debt was $29,446,141. The District’s ad valorem debt service tax rate allocable to unlimited-tax supported debt for the current fiscal year is $0.09140 per $100 of assessed valuation of taxable property in the District.

(b) As of September 1, 2014, the first day of the District’s current fiscal year, the aggregate principal amount of outstanding maintenance and operations tax-supported debt was $1,785,000 and the aggregate outstanding interest on such maintenance and operations tax-supported debt was $67,863. The District’s maintenance and operations tax rate for the current fiscal year is $1.0267 per $100 of assessed valuation of taxable property in the District.

(c) The District intends to issue the bonds authorized by the Proposition over a period of years in a manner and in accordance with a schedule to be determined by the Board based upon a number of factors, including, but not limited to, the then current needs of the District, demographic changes, prevailing market conditions, assessed valuations in the District and management of the District’s short-term and long-term interest rate exposure. Market conditions, demographics and assessed valuations vary based upon a number of factors beyond the District’s control, and therefore, the District cannot and does not guarantee a particular interest rate or tax rate associated with the unlimited-tax bonds authorized by the Proposition. As such, the information contained in this paragraph is provided solely for illustrative purposes and does not establish any limitations or restrictions or create a contract with the voters. The District currently estimates that, if the Proposition were approved and the bonds proposed herein were authorized and issued in accordance with the District’s currently projected plan of finance, the District’s ad valorem debt service tax rate would increase incrementally by approximately $0.2075 per $100 of assessed valuation of taxable property in the District. Additionally, the District currently estimates that, if the Proposition were approved and the unlimited-tax bonds proposed herein were authorized and issued in accordance with the District’s current project plan of finance, the maximum interest rate on the unlimited-tax bonds is not expected to exceed 4.5%.

(d) Any additional information required by Section 3.009 of the Code is contained in Sections 2 and 3 of this Order.

Section 11. Necessary Actions. The President of the Board, the Superintendent of the District, or his designee, acting on behalf of the Board, in consultation with the District’s attorney and bond counsel, is hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein, including making changes or additions to polling places or procedures to the extent required or desirable or as may become necessary due to circumstances arising after the date of this Order.

Section 12. Severability. If any provision, section, subsection, sentence, clause or phrase of this Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions
of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the Board in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Order are declared to be severable for that purpose.

Section 13. **Effective Date.** This Order shall take effect immediately upon its approval.

[The remainder of this page is intentionally left blank.]
PASSED AND APPROVED the ___ day of August, 2015.

President, Board of Trustees
Highland Park Independent School District

ATTEST:

Secretary, Board of Trustees
Highland Park Independent School District

[SEAL]
EXHIBIT A

HIGHLAND PARK INDEPENDENT SCHOOL DISTRICT
BOND ELECTION
NOVEMBER 3, 2015

Election Day Voting
Date: November 3, 2015
Hours for Voting: 7:00 a.m. to 7:00 p.m.

<table>
<thead>
<tr>
<th>Election Precinct</th>
<th>Location</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Early Voting by Personal Appearance

Polling Locations: Dallas County Elections Administration Office
                   ____________________________
                   Dallas, Texas _____________

Dates and Times for Early Voting:

Address for Early Voting by Mail

                   Dallas County Elections Administrator
                   ____________________________
                   Dallas, Texas _____________

Date, Time and Location for Temporary Early Voting Locations